

Schuyler G. Carroll
James M. Sullivan
Jordana L. Renert
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Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

**MONTHLY STATEMENT OF ARENT FOX LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD OF APRIL 12, 2010 THROUGH APRIL 30, 2010**

Name of Applicant:	Arent Fox LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc pro tunc</i> to April 12, 2010
Time Period:	April 12, 2010 – April 30, 2010
Total Amount of Compensation for Professional Services:	\$125,078.50
<i>Less</i> Holdback pursuant to Order dated 04/29/10 (20%):	<u>\$ 25,015.70</u>
Interim Compensation for Professional Services (80%):	\$100,062.80
<i>Plus</i> Reimbursement for Actual and Necessary Expenses (100%):	<u>\$ 880.92</u>
TOTAL REQUESTED PAYMENT AT THIS TIME	\$100,943.72

AREN'T FOX LLP
 1050 Connecticut Ave., N.W.
 Washington, D.C. 20036-5339
 Telephone: (202) 857-6000 Telecopy: (202) 857-6395
 Taxpayer Identification Number: 53-0214923

Rock & Republic of Official Committee of Unsecured
 Creditors

Invoice Number 1258776
 Invoice Date 06/22/10
 Client Number 032509

Category	Hours	Total

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2010		
00000 General	.00	880.92
00001 Petition, Schedules, First Day Orders	27.00	12,049.00
00002 Case Management and Operating Reports	14.70	6,687.00
00003 Corporate and Business Matters	1.40	966.00
00004 Sale and Disposition of Assets	3.50	2,463.00
00006 Claims Administration and Objections	.40	144.00
00007 Miscellaneous Motions and Objections	43.80	20,327.50
00008 Committee and Debtor Communications, Conference	47.60	25,815.00
00010 Professional Retention	52.90	27,378.00
00012 Cash Collateral and DIP Financing	31.80	17,074.00
00014 Real Estate and Leasing and Executory Contracts	19.00	11,692.00
00015 Creditor Inquiries	.70	483.00

Totals	242.80	125,959.42

(00000) MATTER NUMBER
RE: General

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

FOR CHARGES:

04/28/10	POSTAGE User Harold Rivera produced \$3.15 in postage on 04/28/2010 at 13:59 hrs	3.15
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TOTAL FOR: POSTAGE		3.15
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04/20/10	DUPLICATING SUMMARY User Jeffrey Whitaker copied 456 on 04/20/2010 at 12:31 hrs	91.20
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04/21/10	DUPLICATING SUMMARY User Yolanda Cruz copied 16 on 04/21/2010 at 12:23 hrs	3.20
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04/23/10	DUPLICATING SUMMARY User Yolanda Cruz copied 6 on 04/23/2010 at 16:50 hrs	1.20
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04/23/10	DUPLICATING SUMMARY User Yolanda Cruz copied 4 on 04/23/2010 at 12:00 hrs	0.80
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TOTAL FOR: DUPLICATING SUMMARY		96.40
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04/23/10	TELECOPIER User Yolanda Cruz faxed 2 pages to (212) 668-2255, on 04/23/2010 at 16:49 hrs	3.00
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TOTAL FOR: TELECOPIER		3.00
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04/13/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	20.12
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04/14/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	19.20
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04/15/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	21.90
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04/16/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	24.70
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04/19/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	20.10
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04/20/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	22.20
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04/22/10	OVERTIME MEALS & CABS - JORDANA RENERT LATE NIGHT WORKING:CAB FARE	20.10
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04/26/10	OVERTIME MEALS & CABS - JORDANA RENERT WORKING LATE CAB FARE	19.30
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04/27/10	OVERTIME MEALS & CABS - JORDANA RENERT WORKING LATE CAB FARE	21.70
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TOTAL FOR: OVERTIME MEALS & CABS		189.32
04/14/10	TAXICABS - CRC MANAGEMENT INC. DEST: STAMFORD	121.44
04/28/10	TAXICABS - JAMES SULLIVAN TRANSPORTATION TO/FROM HEARING	37.40
TOTAL FOR: TAXICABS		158.84
04/16/10	MEALS - SEAMLESS WEB PROFESSIONAL	213.97
04/19/10	MEALS - SEAMLESS WEB PROFESSIONAL	24.91
04/20/10	MEALS - SEAMLESS WEB PROFESSIONAL	24.91
04/21/10	MEALS - SEAMLESS WEB PROFESSIONAL	116.60
04/21/10	MEALS - SEAMLESS WEB PROFESSIONAL	24.91
04/26/10	MEALS - SEAMLESS WEB PROFESSIONAL	24.91
TOTAL FOR: MEALS		430.21
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CURRENT CHARGES		880.92
SUBTOTAL FOR THIS MATTER		\$880.92

(00001) MATTER NUMBER
RE: Petition, Schedules, First Day Orders

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value	
04/12/10	JR RENERT	Telephone calls with S. Carroll and J. Sullivan regarding case issues.	.7	252.00
04/12/10	JR RENERT	Telephone call with S. Carroll, J. Sullivan and A. Spizz regarding status of case.	.4	144.00
04/12/10	JR RENERT	Begin review of first day motions.	2.5	900.00
04/12/10	GP ANGELICH	Review first day papers and transfer of venue motion.	3.8	2,014.00
04/13/10	JR RENERT	Continue review of all first day motions and orders.	5.2	1,872.00
04/13/10	JR RENERT	Draft memo for committee summarizing all first day motions and counsel's proposed recommendations.	5.3	1,908.00
04/13/10	JM SULLIVAN	Communication with J. Renert regarding Summaries of first day motions for Committee and consider issues regarding same.	.5	345.00
04/14/10	JR RENERT	Prepare for and participate in conference call with J. Sullivan and A. Spizz regarding case status.	1.0	360.00
04/14/10	JM SULLIVAN	Revise memo summarizing and making recommendations regarding first day motions.	.9	621.00
04/14/10	JM SULLIVAN	Research regarding venue motion.	.6	414.00
04/16/10	JR RENERT	Draft and circulate update to committee regarding April 21st hearing.	.5	180.00
04/19/10	JR RENERT	Review and comment on cash management order.	.3	108.00
04/19/10	JR RENERT	Correspondence with J. Sullivan regarding comments to cash management and order.	.1	36.00
04/19/10	JR RENERT	Review first day affidavit.	.3	108.00
04/19/10	JR RENERT	Correspondence with L. Indelicato regarding preparation of hearing binder.	.1	36.00
04/19/10	JM SULLIVAN	Communications with J. Renert regarding cash management order and making revisions to proposed language.	.5	345.00
04/21/10	JM SULLIVAN	Prepare for and attend hearing on motions for utilities; insurance financing; and lease rejections.	1.8	1,242.00
04/21/10	JM SULLIVAN	Mark up forms of order regarding utilities, insurance financing and lease rejection motions and communications with A. Spizz regarding same.	.8	552.00

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04/22/10	JR	RENERT	Review and comment on cash management order.	.3	108.00
04/22/10	JR	RENERT	Correspondence with J. Sullivan regarding case status.	.3	108.00
04/23/10	JR	RENERT	Meet with J. Sullivan regarding case status and comments to first day orders (interim comp, cash management, Todtman retention and Manderson Retention).	.9	324.00
04/23/10	JR	RENERT	Draft email to A. Spizz regarding Committee's comments to proposed orders and follow up on case status.	.2	72.00

CURRENT FEES 12,049.00

TIMEKEEPER TIME SUMMARY

JAMES M. SULLIVAN	5.1	at	\$690.00	=	3,519.00
GEORGE P. ANGELICH	3.8	at	\$530.00	=	2,014.00
JORDANA RENERT	18.1	at	\$360.00	=	6,516.00
<hr style="border-top: 1px dashed black;"/>					
TOTALS	27.0				12,049.00

SUBTOTAL FOR THIS MATTER \$12,049.00

(00002) MATTER NUMBER

RE: Case Management and Operating Reports

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper		Hours	Value
04/12/10	JR RENERT	Draft bylaws for committee.	.9	324.00
04/13/10	JR RENERT	Review and revise bylaws, agenda, working group list.	1.6	576.00
04/13/10	JR RENERT	Meet with J. Sullivan regarding comments to bylaws, working group list, agenda and DIP issues.	.8	288.00
04/13/10	JR RENERT	Circulate agenda to committee.	.2	72.00
04/13/10	JM SULLIVAN	Mark-up draft of Committee by laws and communicate with J. Renert regarding same.	.4	276.00
04/13/10	JM SULLIVAN	Revise agenda for creditor committee call.	.1	69.00
04/13/10	JM SULLIVAN	Final review of Committee by laws, agenda and working group list to be distributed to committee members.	.3	207.00
04/13/10	NA CONSTANTINO	Draft notice of appearance	.3	79.50
04/14/10	NA CONSTANTINO	Finalize and efile Notice of Appearance	.3	79.50
04/14/10	JM SULLIVAN	Review agenda for 4/15/10 committee call and communication with J. Renert regarding same.	.2	138.00
04/14/10	JR RENERT	Prepare agenda for 4/15 call.	.2	72.00
04/14/10	JR RENERT	Review and revise agenda and circulate to committee.	.4	144.00
04/14/10	JR RENERT	Review case correspondence.	.8	288.00
04/14/10	JR RENERT	Draft confidentiality agreement and revise per J. Sullivan's comments.	.9	324.00
04/15/10	JR RENERT	Update working group list and circulate to FTI.	.4	144.00
04/15/10	JR RENERT	Update bylaws.	.1	36.00
04/16/10	JR RENERT	Review confidentiality agreement.	.4	144.00
04/16/10	JR RENERT	Correspondence with Debtors' counsel and FTI regarding working group list and list of parties in interest.	.2	72.00
04/16/10	JR RENERT	Finalize arrangements for meetings with FTI.	.2	72.00
04/16/10	JM SULLIVAN	Review debtors' mark-up of confidentiality agreement.	.6	414.00
04/20/10	JR RENERT	Draft agenda and finalize details for professional meeting.	.8	288.00
04/21/10	JR RENERT	Review and revise agenda regarding professionals meeting.	.3	108.00
04/21/10	JR RENERT	Draft agenda for 4/22 committee call and circulate to committee.	.6	216.00
04/21/10	JM SULLIVAN	Communication with A. Spizz regarding revisions to confidentiality agreement.	.1	69.00

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04/21/10	JM	SULLIVAN	Revise confidentiality agreement with debtors.	.8	552.00
04/22/10	JM	SULLIVAN	Review changes to confidentiality agreement.	.2	138.00
04/22/10	JM	SULLIVAN	Revise confidentiality agreement.	.6	414.00
04/23/10	JM	SULLIVAN	Revise confidentiality agreement with debtors and communication with A. Spizz regarding same.	.7	483.00
04/23/10	JR	RENERT	Update working group list.	.2	72.00
04/23/10	JR	RENERT	Draft letter to U.S. Trustee regarding Committee's retention of professionals.	.3	108.00
04/26/10	JR	RENERT	Draft agenda for Committee call.	.3	108.00
04/29/10	JM	SULLIVAN	Communications with J. Renert regarding open issues and strategy for addressing same.	.4	276.00
04/29/10	JR	RENERT	Draft agenda for 5/3 Committee meeting.	.1	36.00

CURRENT FEES

6,687.00

TIMEKEEPER TIME SUMMARY

JAMES M. SULLIVAN	4.4	at	\$690.00	=	3,036.00
JORDANA RENERT	9.7	at	\$360.00	=	3,492.00
NOVA A. CONSTANTINO	.6	at	\$265.00	=	159.00
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TOTALS	14.7				6,687.00

SUBTOTAL FOR THIS MATTER

\$6,687.00

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(00003) MATTER NUMBER

RE: Corporate and Business Matters

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value
04/19/10	JM SULLIVAN	.2	138.00
04/19/10	JM SULLIVAN	.4	276.00
04/30/10	JM SULLIVAN	.8	552.00

CURRENT FEES			966.00

TIMEKEEPER TIME SUMMARY

JAMES M. SULLIVAN	1.4	at	\$690.00 =	966.00

TOTALS	1.4			966.00

SUBTOTAL FOR THIS MATTER \$966.00

(00004) MATTER NUMBER

RE: Sale and Disposition of Assets

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper		Hours	Value
04/20/10	JM SULLIVAN	Call with prospective investor in business.	.4	276.00
04/22/10	JM SULLIVAN	Communication with potential investors business.	.6	414.00
04/26/10	SG CARROLL	Telephone calls and e-mails with potential party in purchase or investment.	.4	292.00
04/27/10	SG CARROLL	Participate in telephone conference with committee regarding update on status of debtors' efforts to obtain purchaser or investor, various other issues.	.8	584.00
04/29/10	JM SULLIVAN	Communications with FTI Consulting regarding letters of intent from potential investors and reviewing same.	.6	414.00
04/30/10	JM SULLIVAN	Review expressions of interest.	.7	483.00
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CURRENT FEES				2,463.00

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	1.2	at	\$730.00	=	876.00
JAMES M. SULLIVAN	2.3	at	\$690.00	=	1,587.00
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TOTALS	3.5				2,463.00

SUBTOTAL FOR THIS MATTER \$2,463.00

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(00006) MATTER NUMBER

RE: Claims Administration and Objections

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper		Hours	Value
04/23/10	JR RENERT	Review reclamation demands filed on docket.	.4	144.00

CURRENT FEES	144.00
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TIMEKEEPER TIME SUMMARY

JORDANA RENERT	.4	at \$360.00 =	144.00
TOTALS	0.4		144.00

SUBTOTAL FOR THIS MATTER	\$144.00
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(00007) MATTER NUMBER

RE: Miscellaneous Motions and Objections

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper		Hours	Value
04/12/10	SG CARROLL	Consider issues related to RKF venue motion.	.8	584.00
04/13/10	JM SULLIVAN	Review venue decisions by Judge Gonzalez and considering issues regarding transfer of venue motion.	1.1	759.00
04/13/10	JM SULLIVAN	Communications with J. Renert regarding drafting objection to motion to assume factoring agreement & basis therefore.	.3	207.00
04/13/10	JM SULLIVAN	Review and outline issues to address in connection with pending motions.	2.6	1,794.00
04/13/10	DJ KOZLOWSKI	Telephone conference with Schuyler Carroll and office conferences with James Sullivan, Jordana renert regarding objection to motion to transfer venue.	.6	255.00
04/14/10	DJ KOZLOWSKI	Review of petition, affidavit in support, motion, joinder and documents related to motion to transfer venue.	2.1	892.50
04/14/10	DJ KOZLOWSKI	Review of correspondence and attend internal meetings regarding various motions, including venue motion.	.9	382.50
04/14/10	DJ KOZLOWSKI	Legal research and review of case law regarding venue transfer as decided in SDNY.	3.3	1,402.50
04/14/10	DJ KOZLOWSKI	Outline, draft, review and revise objection of creditors' committee to RKF's motion to transfer venue to California.	2.8	1,190.00
04/14/10	JM SULLIVAN	Communications with V. Durrer regarding status of discussions between Koral and debtors and request to adjourn disputed motions to 4/28/10 hearing date.	.6	414.00
04/14/10	JM SULLIVAN	Communications with S. Carroll, J. Renert and D. Kozlowski regarding call with V. Durrer and motion to transfer venue and reject distribution agreement.	.4	276.00
04/14/10	JM SULLIVAN	Communications with D. Kozlowski regarding venue motion.	.4	276.00
04/15/10	SG CARROLL	E-mails with David Kozlowski, James Sullivan regarding objection to RKF venue motion.	.4	292.00
04/15/10	DJ KOZLOWSKI	Review and revise draft objection to transfer venue motion.	4.8	2,040.00

04/15/10	JM	SULLIVAN	Communications with D. Kozlowski regarding venue transfer motion.	.3	207.00
04/16/10	DJ	KOZLOWSKI	Work with George Angelich, Schuyler Carroll to determine course of action with respect to seeking adjournment of upcoming hearings.	.5	212.50
04/16/10	DJ	KOZLOWSKI	Correspondence with debtor's counsel and internally regarding adjournment of various motions and objection deadlines.	.3	127.50
04/16/10	SG	CARROLL	E-mails with David Kozlowski, James Sullivan, George Angelich regarding objection to RKF venue motion.	.9	657.00
04/16/10	SG	CARROLL	E-mails with James Sullivan, David Kozlowski, Jordana Renert regarding adjournment of various motions.	.6	438.00
04/19/10	DJ	KOZLOWSKI	Review of debtor's draft opposition to transfer venue motion.	1.1	467.50
04/19/10	JR	RENERT	Meet with J. Sullivan regarding outstanding issues with debtors' motions.	.8	288.00
04/20/10	JR	RENERT	Draft formal document requests to debtors and Koral regarding distribution agreement rejection motion.	2.8	1,008.00
04/20/10	JR	RENERT	Correspondence with J. Sullivan regarding document requests.	.8	288.00
04/20/10	JR	RENERT	Telephone call with J. Vanacore regarding drafting formal document requests.	.4	144.00
04/20/10	DJ	KOZLOWSKI	Forward debtor's draft opposition to the transfer venue motion to James Sullivan with substantial comments.	.8	340.00
04/20/10	JD	VANACORE	Review document demand and discovery issues with Jordana Renert.	.4	208.00
04/20/10	AG	COLLINS	Review docket and prepared April 21, 2010 Hearing Binder.	2.4	384.00
04/20/10	JM	SULLIVAN	Communication with D. Kozlowski regarding venue transfer motion; review debtors' draft reply.	.9	621.00
04/21/10	JR	RENERT	Meet with J. Sullivan regarding case status and follow up with Debtors', Koral's and CIT's professionals regarding outstanding motions.	1.1	396.00
04/22/10	DJ	KOZLOWSKI	Review and revise opposition to venue transfer motion.	3.6	1,530.00
04/22/10	JM	SULLIVAN	Review draft of venue transfer venue.	.5	345.00
04/23/10	JM	SULLIVAN	Review proposed mark-up of cash management order and communication with J. Renert regarding same.	.2	138.00
04/23/10	JM	SULLIVAN	Communications with V. Durrer regarding contract rejection and Venue transfer motions.	.3	207.00

04/23/10	JM	SULLIVAN	Communications with A. Spizz and J. Renert regarding extension of objection deadline in connection with motions on for 4-28 hearing.	.4	276.00
04/23/10	DJ	KOZLOWSKI	Telephone conference with Jordana Renert regarding status of adjournment of upcoming hearings.	.1	42.50
04/23/10	JR	RENERT	Follow up with J. Sullivan regarding status of adjournment negotiations.	.2	72.00
04/23/10	JR	RENERT	Meet with G. Angelich regarding status of adjournment negotiations.	.1	36.00
04/23/10	JR	RENERT	Contact court regarding extension of objection deadlines.	.1	36.00
04/23/10	JR	RENERT	Emails to FTI regarding cases status.	.2	72.00
04/27/10	AG	COLLINS	Prepare April 28, 2010 hearing binder.	1.8	288.00
04/29/10	JM	SULLIVAN	Communications with J. Renert regarding venue transfer motion.	.2	138.00
04/29/10	SG	CARROLL	Consider issues related to motion to change venue and various joinders filed, e-mails with Jordana Renert, James Sullivan.	.7	511.00
04/29/10	DJ	KOZLOWSKI	Office conference with Jordana Renert regarding status of objections in light of pending deadlines.	.2	85.00

CURRENT FEES

20,327.50

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	3.4	at	\$730.00	=	2,482.00
JAMES M. SULLIVAN	8.2	at	\$690.00	=	5,658.00
JEFFREY VANACORE	.4	at	\$520.00	=	208.00
DAVID J. KOZLOWSKI	21.1	at	\$425.00	=	8,967.50
JORDANA RENERT	6.5	at	\$360.00	=	2,340.00
ALLAN G. COLLINS	4.2	at	\$160.00	=	672.00
TOTALS	43.8				20,327.50

SUBTOTAL FOR THIS MATTER

\$20,327.50

(00008) MATTER NUMBER

RE: Committee and Debtor Communications, Conference

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value	
04/12/10	SG CARROLL	Telephone conference with Alex Spizz in order to gain information and background.	.4	292.00
04/12/10	SG CARROLL	Telephone conferences with Jordana Renert, James Sullivan regarding review of initial background and develop strategy related to first day and recent motions, consider issues related to various motions and initial items.	1.3	949.00
04/12/10	JM SULLIVAN	Meet with creditors committee following organizational meeting of creditors.	.5	345.00
04/13/10	SG CARROLL	Consider various issues related to first day and recent motions and strategy moving forward.	1.1	803.00
04/13/10	DJ KOZLOWSKI	Internal correspondence regarding Spanish language interpreter for committee member.	.1	42.50
04/14/10	DJ KOZLOWSKI	Internal correspondence with respect to Spanish language interpreter for committee member.	.1	42.50
04/14/10	DJ KOZLOWSKI	Participate in telephone conference with committee.	1.2	510.00
04/14/10	JM SULLIVAN	Consider issues regarding and revising list of issues to discuss with Debtors' counsel.	.4	276.00
04/14/10	JM SULLIVAN	Consider issues regarding form of confidentiality agreement with debtor.	.3	207.00
04/14/10	SG CARROLL	Meetings with James Sullivan, Jordana Renert regarding strategy in addressing financing motion, RKF venue motion, other first day motions.	1.3	949.00
04/14/10	JM SULLIVAN	Prepare for and participate in call with creditors committee to discuss first day pleadings and retention of financial advisors.	1.7	1,173.00
04/14/10	JM SULLIVAN	Communications with A. Spizz and A. Goldstein regarding transfer of venue motion and about possible adjournment of contentious motions to 4/28/10 hearing date.	.5	345.00
04/14/10	JM SULLIVAN	Communications with J. Renert regarding list of issues to discuss with Debtor's counsel.	.3	207.00

04/14/10	JM	SULLIVAN	Communications with A. Spizz and J. Renert regarding form of confidentiality agreement.	.3	207.00
04/14/10	SG	CARROLL	Meetings with James Sullivan, Jordana Renert regarding agenda for conference call, review and revise agenda.	.3	219.00
04/14/10	SG	CARROLL	Conduct telephone conference with committee regarding first day and other recent motions and strategy moving forward.	1.2	876.00
04/14/10	NV	VELASCO	Confer with D.Llorente via e-mail and telephone regarding the specifics of a translation project.	.3	45.00
04/14/10	NV	VELASCO	Confer with J.Sullivan via e-mail and telephone regarding the translation project.	.2	30.00
04/14/10	NV	VELASCO	Prepare for translation by looking up unfamiliar bankruptcy terms prior to commencement of Committee conference call.	.6	90.00
04/14/10	NV	VELASCO	Participate in Committee conference call.	.2	30.00
04/15/10	JR	RENERT	Prepare for and participate in committee call regarding financial advisor pitches.	1.8	648.00
04/15/10	SG	CARROLL	Telephone calls and e-mails with James Sullivan, Jordana Renert regarding debtors' request to speak with committee.	.6	438.00
04/15/10	JM	SULLIVAN	Prepare for and participate in creditors committee call.	2.3	1,587.00
04/15/10	JM	SULLIVAN	Call with FTI Consulting regarding first steps regarding FTI engagement.	.5	345.00
04/15/10	JM	SULLIVAN	Communications with J. Renert regarding revisions to confidentiality agreement with debtors.	.2	138.00
04/16/10	JM	SULLIVAN	Communications with J. Renert regarding agenda for next committee call.	.2	138.00
04/16/10	JM	SULLIVAN	Communications with R. Hart and S. Berger regarding FTI retention.	.3	207.00
04/16/10	JR	RENERT	Correspondence with J. Sullivan and S. Carroll regarding case issues.	.8	288.00
04/16/10	JR	RENERT	Draft minutes of 4/14 and 4/15 committee call.	1.1	396.00
04/17/10	JR	RENERT	Correspondence with S. Carroll and J. Sullivan regarding confidentiality agreement.	.3	108.00
04/17/10	JM	SULLIVAN	Communications with S. Carroll and J. Renert regarding confidentiality agreement with debtors.	.2	138.00
04/19/10	JM	SULLIVAN	Meet with FTI Consulting to discuss case strategy.	1.0	690.00

04/19/10	JM	SULLIVAN	Communications with A. Spizz and S. Carroll regarding confidentiality agreement with debtors.	.6	414.00
04/19/10	SG	CARROLL	Meet with Steve Simms, James Sullivan, Jordana Renert regarding developing work plan for committee professionals, preparation for meeting.	1.7	1,241.00
04/19/10	JR	RENERT	Prepare for and meet with FTI and J. Sullivan and S. Carroll regarding developing work plan.	1.7	612.00
04/19/10	JR	RENERT	Coordinate meeting with debtors' professionals.	.3	108.00
04/20/10	JR	RENERT	Correspondence with J. Sullivan regarding outstanding case issues.	.8	288.00
04/20/10	JM	SULLIVAN	Communications with J. Renert regarding agenda for 4/21/10 meeting with Debtor's professionals.	.4	276.00
04/21/10	JM	SULLIVAN	Prepare for and attend meeting with debtors' professionals to discuss status of debtors' business and prospects for reorganization.	2.1	1,449.00
04/21/10	JM	SULLIVAN	Communications with J. Renert regarding agenda for meeting with debtors' professionals.	.3	207.00
04/21/10	JM	SULLIVAN	Communications with A. Rosenstein regarding status of hearing.	.1	69.00
04/21/10	JM	SULLIVAN	Communications with J. Renert regarding emails to committee regarding next meeting.	.2	138.00
04/21/10	JR	RENERT	Prepare for and participate in meeting with FTI and Debtors' professionals regarding case status.	2.4	864.00
04/22/10	JR	RENERT	Prepare for and participate in committee call.	1.8	648.00
04/22/10	JM	SULLIVAN	Participate in committee call.	1.1	759.00
04/22/10	JM	SULLIVAN	Call with R. Toms regarding report due to U.S. Trustee's office .	.2	138.00
04/22/10	JM	SULLIVAN	Communication with J. Renert regarding report to U.S. Trustee Office.	.2	138.00
04/23/10	JR	RENERT	Draft email to Committee regarding adjournment of hearing and other case updates.	.3	108.00
04/23/10	JR	RENERT	Draft minutes for 4/21 Committee call.	.9	324.00
04/26/10	JR	RENERT	Review case correspondence and follow-up on administrative case matters.	.4	144.00
04/26/10	JR	RENERT	Draft summary email to Committee regarding status of negotiations and agenda.	.1	36.00
04/26/10	JR	RENERT	Correspondence with J. Sullivan and S. Carroll regarding case status.	.3	108.00
04/26/10	JR	RENERT	Correspondence with L. Indelicato, N. Constantino and A. Collins regarding hearing binder.	.1	36.00

04/26/10	JM	SULLIVAN	Communication with S. Carroll and J. Renert regarding confidentiality agreement with debtors.	.3	207.00
04/26/10	JM	SULLIVAN	Review committee minutes and communication with J. Renert regarding same.	.3	207.00
04/27/10	JM	SULLIVAN	Prepare for and participate in conference call with creditors committee.	1.3	897.00
04/27/10	JM	SULLIVAN	Communication with S. Carroll regarding confidentiality agreement with debtors.	.2	138.00
04/27/10	JM	SULLIVAN	Communications with J. Renert regarding revisions to agenda for committee call.	.2	138.00
04/27/10	JR	RENERT	Review and revise Minutes from 4/14, 4/15 and 4/22 Committee calls per J. Sullivan's comments.	.8	288.00
04/27/10	JR	RENERT	Draft email to Committee regarding case status and Committee meeting.	.1	36.00
04/27/10	JR	RENERT	Correspondence regarding rescheduling Committee meeting.	.1	36.00
04/27/10	JR	RENERT	Prepare for and participate in Committee call.	.9	324.00
04/27/10	JR	RENERT	Follow up meeting with J. Sullivan regarding case status.	.2	72.00
04/28/10	JR	RENERT	Review minutes from 4/14, 4/15 and 4/22 committee meetings.	.3	108.00
04/28/10	JR	RENERT	Review case correspondence.	.2	72.00
04/28/10	JR	RENERT	Draft minutes from 4/27 committee meeting.	.4	144.00
04/28/10	JR	RENERT	Review revised Confidentiality Agreement and email J. Sullivan regarding same.	.1	36.00
04/28/10	JR	RENERT	Correspondence with A. Spizz regarding FTI comments to Confidentiality Agreement.	.1	36.00
04/28/10	JR	RENERT	Telephone call with M. Cordasco regarding Confidentiality Agreement.	.2	72.00
04/28/10	JM	SULLIVAN	Communication with M. Cordasco and J. Renert regarding confidentiality agreement with debtors.	.2	138.00
04/29/10	DJ	KOZLOWSKI	Correspondence with Jordana Renert, James Sullivan regarding upcoming telephone conference with committee and agenda and correspondence with debtor's counsel regarding miscellaneous issues.	.9	382.50
04/29/10	JM	SULLIVAN	Review agenda for 5/3/10 committee call.	.1	69.00
04/29/10	JR	RENERT	Meet with J. Sullivan regarding case status.	.3	108.00
04/29/10	JR	RENERT	Emails to team regarding case status and objection status.	.6	216.00

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04/30/10	JM SULLIVAN	Conference call with G. Lurie, debtor's counsel, and FTI Consulting regarding amendment of Koral distribution agreement.	.9	621.00
04/30/10	JM SULLIVAN	Revise agenda for 5/3/10 committee meeting.	.2	138.00
04/30/10	DJ KOZLOWSKI	Review of documents in preparation for telephone conference with committee.	1.1	467.50

CURRENT FEES 25,815.00

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	7.9	at	\$730.00	=	5,767.00
JAMES M. SULLIVAN	17.6	at	\$690.00	=	12,144.00
DAVID J. KOZLOWSKI	3.4	at	\$425.00	=	1,445.00
JORDANA RENERT	17.4	at	\$360.00	=	6,264.00
NOEL VELASCO	1.3	at	\$150.00	=	195.00
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TOTALS	47.6				25,815.00

SUBTOTAL FOR THIS MATTER \$25,815.00

(00010) MATTER NUMBER
RE: Professional Retention

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value
04/13/10	SG CARROLL	1.8	1,314.00
	Telephone calls and e-mails with Sheila Smith, Mike Eisenband, Rob Hirsh, Jim Fox, Jim Atkinson, James Sullivan, Jordana Renert regarding committee's consideration of retention of financial advisors.		
04/13/10	SG CARROLL	.1	73.00
04/13/10	SG CARROLL	.1	73.00
	E-mails with Jordana Renert, Nova Constantino regarding revisions to notice of appearance.		
04/13/10	JR RENERT	.3	108.00
	Correspondence with potential financial advisors regarding pitch schedule.		
04/13/10	JM SULLIVAN	1.6	1,104.00
	Numerous communications with potential financial advisors to the Committee regarding their proposals and reviewing submissions.		
04/14/10	JR RENERT	1.3	468.00
	Prepare for and participate in committee call regarding status of first day motions.		
04/14/10	JR RENERT	.3	108.00
	Correspondence with financial advisors regarding pitch.		
04/14/10	SG CARROLL	.9	657.00
	Telephone calls and e-mails with Mike Eisenband, Steve Simms, Jim Fox, Jim Atkinson, James Sullivan, Jordana Renert regarding committee's consideration of retention of financial advisors.		
04/14/10	JM SULLIVAN	1.1	759.00
	Review proposals received from potential financial advisors.		
04/15/10	JR RENERT	.4	144.00
04/15/10	SG CARROLL	1.9	1,387.00
	Review of retention applications.		
	Telephone conference with committee regarding committee's consideration of retention of financial advisors.		
04/15/10	SG CARROLL	1.4	1,022.00
	Telephone calls and e-mails with Mike Eisenband, Steve Simms, Jim Fox, Jim Atkinson, Sheila Smith, James Sullivan, Jordana Renert regarding committee's consideration of retention of financial advisors and preparation for telephone conference.		
04/16/10	LA INDELICATO	1.1	297.00
	Prepare list of parties for connections search and forward to Jordana Renert.		

04/16/10	SG	CARROLL	E-mails with James Sullivan, Jordana Rener tregarding minutes of telephone conferences with committee.	.2	146.00
04/16/10	SG	CARROLL	E-mails with Steve Simms, James Sullivan, Jordana Rener tregarding preparation of work plan.	.4	292.00
04/19/10	JR	RENERT	Review and draft summary memorandum regarding debtors' retention applications.	3.3	1,188.00
04/19/10	LA	INDELICATO	Draft retention application, declaration and proposed order.	2.8	756.00
04/20/10	JM	SULLIVAN	Review memo regarding retention applications regarding debtors' professionals and communication with J. Renert regarding same.	.5	345.00
04/20/10	JM	SULLIVAN	Communications with R. Morrissey regarding retention applications for debtors' professionals.	.3	207.00
04/20/10	JM	SULLIVAN	Review Atlas retention agreement and consider issues regarding payment of success fee.	.7	483.00
04/20/10	JM	SULLIVAN	Communications with J. Renert regarding Arent Fox retention application.	.2	138.00
04/20/10	JM	SULLIVAN	Communications with M. Cordasco regarding Atlas retention application.	.2	138.00
04/20/10	JR	RENERT	Review and revise memorandum regarding debtors' retention applications.	.8	288.00
04/20/10	JR	RENERT	Review and revise Arent Fox retention application, declaration, order and notice.	1.6	576.00
04/20/10	JR	RENERT	Telephone call with R. Morrissey regarding Atlas retention application.	.2	72.00
04/20/10	JR	RENERT	Correspondence with FTI regarding Atlas retention application.	.4	144.00
04/21/10	JR	RENERT	Review and revise memo regarding debtors' professional retention applications.	1.2	432.00
04/21/10	JM	SULLIVAN	Communications with J. Renert and G. Angelich regarding interim compensation procedures motion.	.3	207.00
04/21/10	JM	SULLIVAN	Communications with J. Renert regarding revised memo to committee regarding retention applications of debtors' professionals and review same.	.3	207.00
04/21/10	GP	ANGELICH	Confer with James Sullivan regarding interim comp issues.	.3	159.00
04/22/10	JR	RENERT	Review and comment on interim compensation procedures order.	.3	108.00
04/22/10	JR	RENERT	Review and comment on Manderson retention order.	.2	72.00
04/23/10	JR	RENERT	Review and comment on Todtman retention order.	.2	72.00
04/23/10	JR	RENERT	Review revisions made by Debtors' counsel to Atlas retention order.	.2	72.00

04/23/10	JR	RENERT	Correspondence with Debtors' counsel and J. Sullivan regarding revisions to Atlas retention order.	.2	72.00
04/23/10	JM	SULLIVAN	Review proposed mark-ups of retention orders and communications with J. Renert regarding same.	.5	345.00
04/23/10	JM	SULLIVAN	Communications with A. Spizz regarding information needed regarding Atlas and Marvin Traub retention applications.	.3	207.00
04/23/10	JM	SULLIVAN	Communications with J. Makower and A. Spizz regarding Atlas retention agreement.	.3	207.00
04/23/10	JM	SULLIVAN	Communication with J. Renert regarding Atlas retention agreement and order.	.1	69.00
04/23/10	JM	SULLIVAN	Review revised forms of retention orders.	.3	207.00
04/26/10	JM	SULLIVAN	Communications with J. Renert regarding amended Marvin Traub application.	.2	138.00
04/26/10	JM	SULLIVAN	Communications with J. Renert and FTI Consulting regarding Atlas retention application and proposed revisions to same.	.6	414.00
04/26/10	JM	SULLIVAN	Drafting list of questions regarding Atlas retention agreement and considering issues regarding same.	1.8	1,242.00
04/26/10	JM	SULLIVAN	Review Arent Fox retention application and communications with J. Renert regarding same.	.4	276.00
04/26/10	JM	SULLIVAN	Review amended retention application regarding Marvin Traub.	.6	414.00
04/26/10	JM	SULLIVAN	Communications with A. Spizz regarding Atlas retention application.	.3	207.00
04/26/10	JM	SULLIVAN	Review and revise draft objection to application to retain Atlas as investment banker.	.5	345.00
04/26/10	JM	SULLIVAN	Communications with J. Renert regarding objection to Marvin Traub retention application.	.3	207.00
04/26/10	JM	SULLIVAN	Review draft objection to Marvin Traub retention application.	.2	138.00
04/26/10	JM	SULLIVAN	Communication with R. Morrissey regarding debtors' retention application.	.4	276.00
04/26/10	JR	RENERT	Follow up with J. Sullivan and FTI regarding Atlas retention application.	.7	252.00
04/26/10	JR	RENERT	Follow up with Debtors' counsel regarding concerns about Atlas retention application.	.3	108.00
04/26/10	JR	RENERT	Draft email in connection with issues with Atlas retention application.	.2	72.00
04/26/10	JR	RENERT	Telephone calls with FTI in connection with Atlas retention application and revised defined terms.	.8	288.00

04/26/10	JR	RENERT	Telephone call with Debtors' counsel in connection with Atlas retention and Marvin Traub retention issues.	.3	108.00
04/26/10	JR	RENERT	Draft objection to Atlas retention application.	1.6	576.00
04/26/10	JR	RENERT	Review Marvin Traub revised application.	.7	252.00
04/26/10	JR	RENERT	Draft objection to revised application to retain Marvin Traub.	.8	288.00
04/26/10	JR	RENERT	Review and revise committee's limited objections to retention applications per J. Sullivan's comments.	.3	108.00
04/26/10	JR	RENERT	Coordinate filing of limited objections to retention applications.	.4	144.00
04/26/10	JR	RENERT	Review revised Marvin Traub retention documents and comment on same.	.8	288.00
04/26/10	JR	RENERT	Telephone call with M. Cordasco regarding retention issues and case status.	.2	72.00
04/26/10	NA	CONSTANTINO	Efile Objection to Atlas Retention.	.3	79.50
04/26/10	NA	CONSTANTINO	Efile Objection to Marvin Traub Retention.	.3	79.50
04/27/10	NA	CONSTANTINO	Serve Limited Objections to retention application on notice parties.	.4	106.00
04/27/10	NA	CONSTANTINO	Prepare and efile affidavit of service of limited objections to retentions.	.2	53.00
04/27/10	JR	RENERT	Review and revise Arent Fox retention application.	.2	72.00
04/27/10	JR	RENERT	Correspondence with FTI and J. Sullivan regarding outstanding issues with Atlas retention applications.	.6	216.00
04/27/10	JR	RENERT	Follow up with J. Sullivan regarding Committee comments to retention applications.	.1	36.00
04/27/10	JR	RENERT	Review revised order and supplemental affidavit filed in connection with Todtman retention application and follow up with J. Sullivan regarding same.	.3	108.00
04/27/10	JR	RENERT	Review revised interim compensation order.	.2	72.00
04/27/10	JR	RENERT	Review and revise Atlas engagement letter.	.8	288.00
04/27/10	JR	RENERT	Follow up call with debtor's counsel on Atlas retention issues and further revisions to agreement.	.4	144.00
04/27/10	JR	RENERT	Review and summarize UST objection regarding Manderson retention application.	.3	108.00
04/27/10	JM	SULLIVAN	Calls with FTI Consulting regarding Atlas retention application.	.6	414.00
04/27/10	JM	SULLIVAN	Review supplemental affidavit and revise order regarding Todtman retention application.	.3	207.00

04/27/10	JM	SULLIVAN	Review debtors' letters to court regarding retention applications and interim compensation motion and attachments to same.	1.1	759.00
04/27/10	JM	SULLIVAN	Review proposed revisions to Atlas retention agreement.	.7	483.00
04/27/10	JM	SULLIVAN	Call with debtors' counsel and Atlas Advisors regarding proposed revisions to retention application.	.4	276.00
04/27/10	JM	SULLIVAN	Review revisions to Atlas retention agreement.	.3	207.00
04/28/10	SG	CARROLL	E-mails with James Sullivan, Jordana Renert, Steve Simms, Michael Cordasco regarding objections to debtorsretention application.	.3	219.00
04/28/10	JM	SULLIVAN	Prepare for and attend hearing on debtors' retention applications and interim compensation motion.	2.2	1,518.00
04/28/10	SG	CARROLL	Consider issues related to potential objections to retention of Atlas Advisors and Marvin Traub.	.4	292.00
04/28/10	JM	SULLIVAN	Communications with S. Simms regarding further revisions to Atlas retention agreement.	.2	138.00
04/28/10	JR	RENERT	Review correspondence regarding modifications to Atlas engagement letter.	.1	36.00
04/28/10	JR	RENERT	Review revised Atlas engagement letter and email J. Sullivan regarding same.	.1	36.00
04/28/10	JR	RENERT	Review and comment on revised Atlas retention order.	.3	108.00
04/28/10	JR	RENERT	Telephone call with A. Goldstein regarding revised Atlas order.	.2	72.00
04/28/10	JR	RENERT	Correspondence with J. Sullivan regarding revised Atlas order and engagement letter.	.1	36.00
04/28/10	JR	RENERT	Telephone call with J. Sullivan regarding Atlas retention order.	.2	72.00
04/30/10	JM	SULLIVAN	Communications with FTI Consulting regarding analysis of budget and impact of professional fees and amendment to distribution agreement upon budget.	.3	207.00

CURRENT FEES

27,378.00

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	7.5	at	\$730.00	=	5,475.00
JAMES M. SULLIVAN	18.1	at	\$690.00	=	12,489.00
GEORGE P. ANGELICH	.3	at	\$530.00	=	159.00
JORDANA RENERT	21.9	at	\$360.00	=	7,884.00
LISA INDELICATO	3.9	at	\$270.00	=	1,053.00
NOVA A. CONSTANTINO	1.2	at	\$265.00	=	318.00
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TOTALS	52.9				27,378.00

SUBTOTAL FOR THIS MATTER \$27,378.00

(00012) MATTER NUMBER

RE: Cash Collateral and DIP Financing

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value	
04/12/10	SG CARROLL	Review of financing order, interim order, financing agreement and numerous amendments and develop strategy moving forward.	1.2	876.00
04/13/10	SG CARROLL	Review and revise memorandum to committee regarding financing motion, RKF venue motion, all first day motions.	.8	584.00
04/13/10	SG CARROLL	E-mails with Jordana Renert, James Sullivan regarding revisions to memorandum to committee regarding financing motion, RKF venue motion, all first day motions.	.6	438.00
04/13/10	SG CARROLL	Develop strategy and consider issues regarding financing motion, RKF venue motion, all first day motions, to present recommendations to committee with respect to same.	1.4	1,022.00
04/13/10	JM SULLIVAN	Communications with D. Kozlowski regarding drafting objection to transfer of venue motion.	.3	207.00
04/14/10	JR RENERT	Review precedents and begin drafting DIP objection.	3.3	1,188.00
04/14/10	JM SULLIVAN	Call to R. Matzat regarding CIT financing motion.	.1	69.00
04/15/10	JR RENERT	Draft objection to DIP factoring agreement.	5.1	1,836.00
04/15/10	JM SULLIVAN	Communications with R. Matzat regarding CIT financing motion.	.3	207.00
04/20/10	JM SULLIVAN	Prepare for and participate in call with R. Matzat regarding CIT financing motion.	1.2	828.00
04/20/10	JM SULLIVAN	Communication with M. Cordasco regarding CIT financing motion.	.2	138.00
04/21/10	JR RENERT	Continue drafting DIP objection.	2.2	792.00
04/22/10	JR RENERT	Review and revise DIP objection.	4.1	1,476.00
04/22/10	GP ANGELICH	Confer with James Sullivan regarding hearing on cash collateral and DIP	.4	212.00
04/22/10	LA INDELICATO	Discussions with Jordana Renert regarding DIP objection.	.2	54.00
04/22/10	JM SULLIVAN	Communication with R. Matzat regarding CIT financing order.	.2	138.00
04/22/10	JM SULLIVAN	Review draft response to CIT financing motion.	.8	552.00
04/27/10	JM SULLIVAN	Review proposed final order approving CIT financing.	.6	414.00

04/27/10	JM	SULLIVAN	Communications with R. Matzat regarding proposed final order approving CIT financing motion.	.2	138.00
04/28/10	JR	RENERT	Review blue-booking revisions made to DIP Objection.	.3	108.00
04/29/10	JM	SULLIVAN	Reviewing proposed final order approving CIT financing agreement and marking up same.	2.4	1,656.00
04/29/10	JM	SULLIVAN	Emails to FTI Consulting regarding CIT financing motion.	.1	69.00
04/29/10	HM	VOGEL	Review and analyze correspondence from Jordana Renert regarding DIP objection and possible strategy moving forward with respect to same.	.2	104.00
04/30/10	JM	SULLIVAN	Conference call with FTI Consulting regarding proposed modifications to CIT financing order.	1.0	690.00
04/30/10	JM	SULLIVAN	Mark up proposed CIT financing order.	1.7	1,173.00
04/30/10	JM	SULLIVAN	Communications with R. Matzat regarding CIT financing order.	.3	207.00
04/30/10	SG	CARROLL	Consider strategy related to cash collateral and adequate protection.	.9	657.00
04/30/10	SG	CARROLL	E-mails with James Sullivan, Jordana Renert regarding strategy related to cash collateral and adequate protection.	.6	438.00
04/30/10	SG	CARROLL	Review of cash collateral budget.	.4	292.00
04/30/10	SG	CARROLL	Consider budget items for professionals.	.7	511.00

CURRENT FEES 17,074.00

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	6.6	at	\$730.00	=	4,818.00
JAMES M. SULLIVAN	9.4	at	\$690.00	=	6,486.00
GEORGE P. ANGELICH	.4	at	\$530.00	=	212.00
HEIKE M. VOGEL	.2	at	\$520.00	=	104.00
JORDANA RENERT	15.0	at	\$360.00	=	5,400.00
LISA INDELICATO	.2	at	\$270.00	=	54.00
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TOTALS	31.8				17,074.00

SUBTOTAL FOR THIS MATTER \$17,074.00

(00014) MATTER NUMBER

RE: Real Estate and Leasing and Executory Contracts

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper	Hours	Value
04/15/10	JM SULLIVAN	.3	207.00
04/16/10	JM SULLIVAN	.3	207.00
04/16/10	JM SULLIVAN	.3	207.00
04/16/10	JR RENERT	.3	108.00
04/16/10	JR RENERT	.2	72.00
04/16/10	SG CARROLL	.4	292.00
04/17/10	JM SULLIVAN	.1	69.00
04/19/10	JM SULLIVAN	.3	207.00
04/19/10	JM SULLIVAN	.3	207.00
04/19/10	JM SULLIVAN	.4	276.00
04/19/10	JM SULLIVAN	.3	207.00
04/19/10	JM SULLIVAN	1.2	828.00
04/20/10	JM SULLIVAN	1.1	759.00
04/20/10	JM SULLIVAN	.6	414.00
04/20/10	JM SULLIVAN	.3	207.00

04/20/10	JM	SULLIVAN	Review New Pacific Rodeo pleadings regarding landlord/tenant dispute.	.8	552.00
04/20/10	JM	SULLIVAN	Call with V. Durrer regarding discovery regarding motion to reject distribution agreement.	.3	207.00
04/20/10	JR	RENERT	Review correspondence regarding lease rejection claims.	.2	72.00
04/20/10	JR	RENERT	Review Colliers regarding Section 502(b) (6).	.3	108.00
04/20/10	JM	SULLIVAN	Communications with J. Renert regarding legal research regarding 11 U.S.C. 502(b) (6) cap on lease rejection damages.	.3	207.00
04/20/10	JM	SULLIVAN	Review pleadings regarding leases to be rejected.	.6	414.00
04/20/10	JM	SULLIVAN	Revise drafts of document requests from debtor and Koral in connection with motion to reject distribution agreement	.9	621.00
04/21/10	JM	SULLIVAN	Communication with J. Renert regarding cases regarding 502(b) (6) cap on landlord rejection damage claim.	.2	138.00
04/21/10	JR	RENERT	Research regarding 502(b) (6) of Bankruptcy Code.	1.7	612.00
04/21/10	JR	RENERT	Draft summary of findings on research regarding 502(b) (6) of Bankruptcy Code.	.6	216.00
04/21/10	JM	SULLIVAN	Communications with A. Spizz regarding request for documents regarding contract rejection motion.	.2	138.00
04/21/10	JM	SULLIVAN	Reviewing cases regarding 502(b) (6) cap on landlord rejection damage claims.	1.1	759.00
04/21/10	JM	SULLIVAN	Communications with V. Durrer and J. Renert regarding discovery in connection with contract rejection motion.	.3	207.00
04/22/10	JM	SULLIVAN	Communications with New Pacific Rodeo regarding landlord claims.	.3	207.00
04/22/10	JM	SULLIVAN	Review pleadings regarding New Pacific Rodeo litigation.	.3	207.00
04/26/10	JR	RENERT	Review research regarding 502(b) (6) of Bankruptcy Code.	.3	108.00
04/26/10	JM	SULLIVAN	Communications with S. Carroll regarding issues regarding landlord claims and considering issues regarding same.	.3	207.00
04/29/10	SG	CARROLL	Consider approach and strategy to distribution agreement and potential assumption, review of various issues needed to determine whether assumption is in best interests.	1.7	1,241.00

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04/29/10 SG CARROLL	E-mails with James Sullivan, David Kozlowski, Jordana Renert regarding potential assumption of distribution agreement.	.4	292.00
04/29/10 JM SULLIVAN	Communications with with debtors regarding amendment of distribution agreement.	.2	138.00
04/29/10 JR RENERT	Telephone call with and follow up email to A. Goldstein regarding status of negotiations between RKF and Debtors.	.3	108.00
04/30/10 JR RENERT	Correspondence with J. Sullivan regarding amendment to distribution contract.	.7	252.00
04/30/10 JM SULLIVAN	Review amendment to Koral distribution agreement.	.6	414.00

CURRENT FEES 11,692.00

TIMEKEEPER TIME SUMMARY

SCHUYLER CARROLL	2.5	at	\$730.00	=	1,825.00
JAMES M. SULLIVAN	11.9	at	\$690.00	=	8,211.00
JORDANA RENERT	4.6	at	\$360.00	=	1,656.00
-----					-----
TOTALS	19.0				11,692.00

SUBTOTAL FOR THIS MATTER \$11,692.00

032509 Rock & Republic of Official Committee of
22 JUNE 2010

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(00015) MATTER NUMBER
RE: Creditor Inquiries

FOR PROFESSIONAL SERVICES RENDERED THROUGH: APRIL 30, 2010

Date	Timekeeper		Hours	Value
04/16/10	JM SULLIVAN	Communications with R. Toms regarding sales to debtor.	.2	138.00
04/16/10	JM SULLIVAN	Communications with M. Diaz regarding case status.	.2	138.00
04/22/10	JM SULLIVAN	Communication with Lorenzo of Alispel regarding case status.	.3	207.00
-----				-----
CURRENT FEES				483.00

TIMEKEEPER TIME SUMMARY

JAMES M. SULLIVAN	.7	at \$690.00 =	483.00

TOTALS	0.7		483.00

SUBTOTAL FOR THIS MATTER \$483.00

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SUMMARY OF CHARGES

TOTAL FOR: POSTAGE	3.15
TOTAL FOR: DUPLICATING SUMMARY	96.40
TOTAL FOR: TELECOPIER	3.00
TOTAL FOR: OVERTIME MEALS & CABS	189.32
TOTAL FOR: TAXICABS	158.84
TOTAL FOR: MEALS	430.21

	Area of Expertise, Year Admitted	Hours	Rate (\$)	Amount (\$)
PARTNER				
SCHUYLER CARROLL	BR, 1993 (NY)	29.10	730.00	21,243.00
JAMES M. SULLIVAN	BR, 1995 (NJ), 1996 (NY), 1998 (DC)	79.10	690.00	54,579.00
GEORGE P. ANGELICH	BR, 2000 (PA), 2003 (DC), 2005 (NY)	4.50	530.00	2,385.00
ASSOCIATES				
HEIKE M. VOGEL	BR, 2000 (NJ), 2001 (NY)	.20	520.00	104.00
JEFFREY VANACORE	BR, 2001 (CO), 2003 (NY & NJ)	.40	520.00	208.00
DAVID J. KOZLOWSKI	BR, 2007 (NY)	24.50	425.00	10,412.50
JORDANA RENERT		93.60	360.00	33,696.00
PARAPROFESSIONALS				
LISA INDELLICATO	BR	4.10	270.00	1,107.00
NOVA A. CONSTANTINO	BR	1.80	265.00	477.00
ALLAN G. COLLINS	LDR	4.20	160.00	672.00
NOEL VELASCO		1.30	150.00	195.00
		242.80		125,078.50
			Blended Rate: 515.15	
BF:	Banking and Finance			
BR:	Bankruptcy and Reorganization			
CORP:	Corporate			
EMPL:	Employment Law			
HEALTH:	Health Law			
INTL:	International Law			
LDR:	Litigation Dispute Resolution			
RE:	Real Estate			

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22 JUNE 2010

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CURRENT CHARGES FOR ALL MATTERS	880.92
CURRENT FEES FOR ALL MATTERS	125,078.50
TOTAL AMOUNT OF THIS INVOICE	\$125,959.42

ARENT FOX LLP
1050 Connecticut Ave., N.W.
Washington, D.C. 20036-5339
Telephone: (202) 857-6000 Telecopy: (202) 857-6395
Taxpayer Identification Number: 53-0214923

Rock & Republic of Official Committee of Unsecured
Creditors

Invoice Number 1258776
Invoice Date 06/22/10
Client Number 032509

-- REMITTANCE COPY --
PLEASE SEND WITH CHECK

TOTAL AMOUNT OF THIS INVOICE **\$125,959.42**

PLEASE REMIT PAYMENT BY CHECK TO THE FOLLOWING ADDRESS:

Arent Fox LLP
P.O. Box 644672
Pittsburgh, PA 15264-4672

WIRING INSTRUCTIONS (if applicable):

Bank: PNC BANK
Address: 800 Connecticut Avenue NW
Washington, DC 20006
ABA#: 031000053
SWIFT CODE: PNNCCUS33 (for international use)
Account #: 5559763933
Beneficiary Name: Arent Fox LLP
Beneficiary Address: 1050 Connecticut Ave., NW
Washington, DC 20036

Please reference the following:

Client # 032509
Client Name Rock & Republic of Official Committee of Unsecured
Invoice Number 1258776

All invoices are due upon receipt.

Balance due reflects payments received through invoice date.

Any time, disbursements, and charges relating to this matter not shown above will appear on next month's bill.